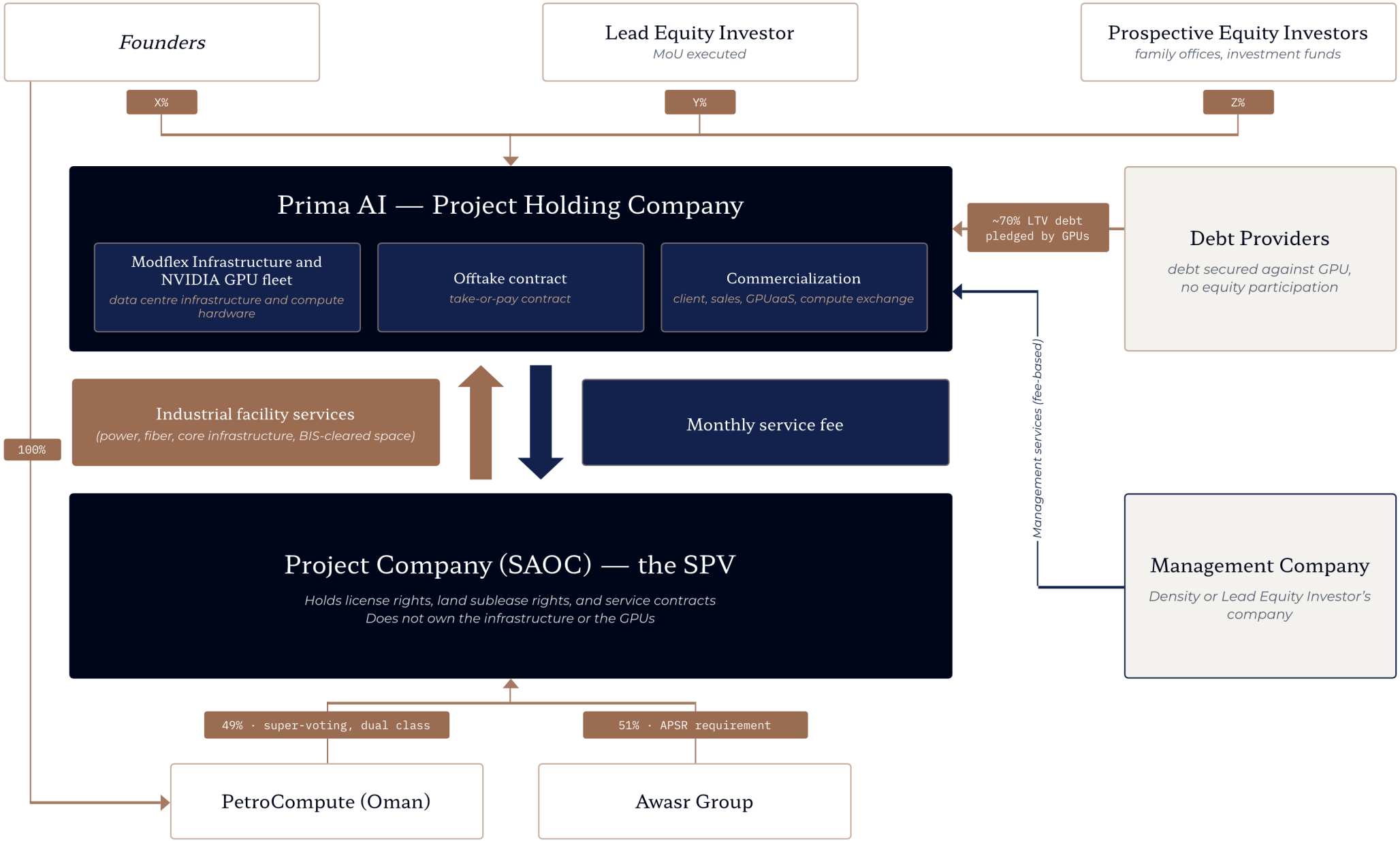
PROJECT PETROCOMPUTE

Structure and capital stack.